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**CVM Minerals Limited**  
*(incorporated in Hong Kong with limited liability)*  
 (Stock Code: 705)

**POLL RESULTS OF ANNUAL GENERAL MEETING  
 HELD ON 19 MAY 2010**

At the annual general meeting (the “AGM”) of CVM Minerals Limited (the “Company”) held on 19 May 2010, all the proposed resolutions, as set out in the notice of AGM dated 20 April 2010, were duly passed by the shareholders of the Company, voting in person or by proxy, by way of poll.

As at the date of the AGM, the total number of issued shares of the Company was 2,164,000,000 shares of HK\$0.025 each, which was the total number of shares entitling the holders to attend and vote for or against the resolutions proposed at the AGM. There were no restrictions on any shareholders casting votes on any of the proposed resolutions at the AGM.

The Company’s share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote-taking. The poll results in respect of the respective resolutions proposed at the AGM were as follows:

Ordinary Resolutions		No. of votes cast and percentage of total number of votes cast (%)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of the directors of the Company and auditors for the year ended 31 December 2009.	1,031,076,000 (100%)	0 (0%)
2.	(a) i) To re-elect Mr Chong Wee Chong as an executive director of the Company.	1,031,076,000 (100%)	0 (0%)
	ii) To re-elect Mr Lim Ooi Hong as an executive director of the Company.	1,031,076,000 (100%)	0 (0%)
	iii) To re-elect Mr Tony Tan as an independent non-executive director of the Company.	1,031,076,000 (100%)	0 (0%)
	(b) To authorise the board of directors to fix the remuneration of the directors of the Company.	1,031,076,000 (100%)	0 (0%)
3.	To appoint Messrs. Baker Tilly Hong Kong Limited as new auditors of the Company, in place of the retired auditors, Messrs. KPMG and to authorise the board of directors to fix their remuneration.	1,031,076,000 (100%)	0 (0%)

Ordinary Resolutions			No. of votes cast and percentage of total number of votes cast (%)	
			For	Against
4.	(A)	To grant a general mandate to the directors of the Company to allot, issue and deal with new shares not exceeding 20% of the issued share capital of the Company.	1,031,076,000 (100%)	0 (0%)
	(B)	To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the issued share capital of the Company.	1,031,076,000 (100%)	0 (0%)
	(C)	To extend the general mandate granted to the directors of the Company pursuant to ordinary resolution no. 4(A) to allot, issue and deal with new shares not exceeding the amount of shares repurchased by the Company under ordinary resolution no. 4(B).	1,031,076,000 (100%)	0 (0%)

As all the votes were cast in favour of the resolutions, all the above ordinary resolutions were approved by the shareholders.

By order of the board of directors  
**CVM Minerals Limited**  
**Tony Tan**  
*Chairman*

Hong Kong, 19 May 2010

*As at the date of this announcement, our Executive Directors are Mr Chong Wee Chong, Mr Gao Qi Fu and Mr Lim Ooi Hong, and our Independent Non-executive Directors are Mr Tony Tan, Ms Wong Choi Kay, Mr Chong Lee Chang and Mr Lam Cheung Shu.*