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CVM Minerals Limited

南亞礦業有限公司

(incorporated in Hong Kong with limited liability)

Stock Code: 705

CLOSURE OF REGISTER OF MEMBERS

The board of directors of CVM Minerals Limited (the "**Company**") announces that the register of members of the Company will be closed from Friday, 14 May 2010 to Wednesday, 19 May 2010, both days inclusive, during which period no transfer of shares of the Company will be registered.

In order to be eligible for attending and voting at the annual general meeting to be held on Wednesday, 19 May 2010, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the Share Registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 13 May 2010.

This announcement is also available for viewing on the designated website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Company at www.cvmminerals.com.

Hong Kong, 20 April, 2010

By order of the Board
CVM Minerals Limited
Tony Tan
Chairman

As at the date of this announcement, our Executive Directors are Mr. Chong Wee Chong, Mr. Gao Qi Fu and Mr. Lim Ooi Hong, and our Independent Non-executive Directors are Mr. Tony Tan, Ms. Wong Choi Kay, Mr. Chong Lee Chang and Mr. Lam Cheung Shu.

“Please also refer to the published version of this announcement in South China Morning Post.”